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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
d/b/a COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

***AMENDED NOTICE OF BIDDING
PROCEDURES AND DEADLINES***

Hearing Date: June 28, 2023

Hearing Time: 10:30 a.m. (Pacific Time)

PLEASE TAKE NOTICE THAT on April 7, 2023, Cash Cloud, Inc., d/b/a Coin Cloud (the “Debtor”), debtor and debtor in possession in the above-captioned chapter 11 case (the “Chapter 11 Case”), under chapter 11 of the United States Bankruptcy Code 11 U.S.C. §§ 101 et seq. (the “Bankruptcy Code”), filed *Debtor’s Motion for Entry of an Order: (A) Approving Auction and Bidding Procedures for Potential Plan Sponsors or the Purchase of Substantially All of the Debtor’s Assets; (B) Approving Form Notice to Be Provided to Interested Parties; and (C) Scheduling a Hearing to Consider Approval of the Highest and Best Transaction, Cure Objections, and*

1 *Confirmation of the Proposed Toggle Plan* [Docket No. 392] (the “Motion”)¹ with the United States
 2 Bankruptcy Court for the District of Nevada (the “Court”) pursuant to Bankruptcy Code sections
 3 105(a), 363, and 365, Bankruptcy Rules 2002, 6004, and 6006, for entry of an order: (i) approving
 4 and authorizing proposed bidding procedures to select the value-maximizing transaction (a
 5 “Transaction”) which may include (a) sponsoring a proposed plan of reorganization (the
 6 “Reorganization Plan”) for Debtor, or (b) purchasing substantially all of Debtor’s assets pursuant to
 7 § 363 (a potential Reorganization Plan sponsor or Sale purchaser, each a “Bidder”); (ii) approving
 8 and authorizing an auction process (the “Auction”) to select the Bidder proposing the highest and
 9 best Transaction in accordance with the Bidding Procedures; (iii) approving the form and manner of
 10 notice of the bidding procedures (the “Bidding Procedures Notice”); (iv) approving the form and
 11 manner of notice of potential assumption of certain executory contracts and unexpired leases and
 12 related cure amounts (the “Cure Notice”); (v) scheduling a hearing to confirm or approve, as
 13 applicable, the Transaction and confirm Debtor’s Toggle Plan to be funded by such Transaction (the
 14 “Transaction Hearing”); and (vi) granting Debtor such other and further relief as is just and
 15 appropriate under the circumstances.

16 **PLEASE TAKE FURTHER NOTICE THAT** (a) on April 27, 2023, the Court entered an
 17 *Order Establishing Bidding Procedures and Related Deadlines* [Docket No. 483] (the “Bidding
 18 Procedures Order”), approving the bidding procedures annexed as Exhibit A thereto (the “Bidding
 19 Procedures”), authorizing Debtor to employ the Bidding Procedures, and directing Debtor to send out
 20 this Bidding Procedures Notice; and (b) on May 9, 2023, the Court entered an *Order Approving*
 21 *Stipulation to Extend Bid Deadline, Reschedule Auction and Move Deadlines Re: Cure Notices and*
 22 *Objections* [Docket No. 538] (the “Extension Order”).

23 **PLEASE TAKE FURTHER NOTICE THAT** Debtor designated the Stalking Horse and
 24 filed the Stalking Horse Bid on April 25, 2023 [Docket No. 473]. Pursuant to the Bidding Procedures
 25 Order and the Extension Order, if Debtor receives a Qualified Bid in addition to the Stalking Horse
 26 Bid by **May 30, 2023, at 5:00 p.m. (Pacific Time)** (the “Bid Deadline”), Debtor shall conduct the

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 28 ¹ All capitalized terms used herein and not otherwise defined herein shall have the respective meanings ascribed to them in the Motion or in the Bidding Procedures, as applicable.

Auction on June 2, 2023 commencing at 9:00 a.m. (Pacific Time) at the offices of Fox Rothschild, 1980 Festival Plaza Drive, Suite 700, Las Vegas, Nevada 89135, or at such later date and time and at such alternative location (including by remote videoconference or telephonic means noticed to the Qualified Bidders) as Debtor may determine or the Bankruptcy Court may direct. If Debtor does not receive at least one Qualified Bid (in addition to the Stalking Horse Bid) by the Bid Deadline, Debtor may not conduct the Auction.

PLEASE TAKE FURTHER NOTICE that, as set forth above, **the Bid Deadline is May 30, 2023, at 5:00 p.m. (Pacific Time)**. A Potential Bidder that desires to submit a Bid is required, under the Bidding Procedures and the Bidding Procedures Order, to deliver its Qualified Bid and all materials required in connection therewith (as fully set forth in the Bid Procedures) no later than the Bid Deadline. Any person or entity that does not submit a Bid by the Bid Deadline (as may be extended pursuant to the Bidding Procedures) shall not be permitted to participate in the Auction.

PLEASE TAKE FURTHER NOTICE that all objections to the adequacy of the Winning Bid or the Back-Up Bid must be submitted on or before **June 12, 2023, at 5:00 p.m. (Pacific Time)**.

PLEASE TAKE FURTHER NOTICE THAT on or before **June 6, 2023**, Debtor shall serve the Cure Notices upon the Counterparties to contracts and leases.

PLEASE TAKE FURTHER NOTICE THAT all Counterparties who object to the Cure Amount stated in the Cure Notice, or the ability of Debtor to assume and/or assign a contract or lease, must file such objections on or before **June 16, 2023, by 5:00 p.m. (Pacific Time)** (the “Contract Objection Deadline”).

PLEASE TAKE FURTHER NOTICE THAT Debtor, or any other party, shall file any replies to any Contract Objections on or before **June 21, 2023, by 5:00 p.m. (Pacific Time)** (the “Cure Reply Deadline”).

PLEASE TAKE FURTHER NOTICE THAT the Court shall conduct a hearing (the “Contract Hearing”) to resolve any and all disputes as to Cure Amounts or Debtor’s assumption and/assignment of any contract or lease on **June 28, 2023 at 10:30 a.m. (Pacific Time)**, at the United States Bankruptcy Court, Courtroom 2, 300 Las Vegas Boulevard South, Las Vegas, Nevada, which may be continued, upon Debtor’s request, to a later date.

PLEASE TAKE FURTHER NOTICE THAT the Court shall conduct a hearing (“Transaction Hearing”) concerning approval of the Winning Bid and Back-Up Bid on **June 28, 2023, at 10:30 a.m. (Pacific Time)**, at the United States Bankruptcy Court, Courtroom 2, 300 Las Vegas Boulevard South, Las Vegas, Nevada, which may be continued, upon Debtor’s request, to a later date.

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